



Plan Moncton

Urban Growth Strategy

Preferred Growth Forecast

Following the initial phases of community consultation, data analysis and research, the Urban Growth Strategy Preferred Growth Forecast has been identified.

Highlights of the Preferred Growth Forecast include:

- The City of Moncton is forecast to reach a population of approximately 116,200 by 2046. This represents a total population increase of 35,400 between 2021 and 2046, and an annual population growth rate of 1.5%.
- By 2046, Moncton's housing base is forecast to reach 50,600 total occupied units, an increase of 16,100 units from 2021.
- While ground-oriented households are forecast to comprise approximately 48% of forecast households, housing preferences are anticipated to continue to shift towards high-density housing forms over the long-term forecast period.
- Moncton's employment base is forecast to increase from 54,400 in 2021 to 69,900 in 2046. This represents a total employment increase of 15,500, or 1% per year.

How was the Preferred Growth Forecast Chosen?

The projected future population, housing and employment growth within Moncton is strongly correlated to the growth outlook and competitiveness of the economy in Moncton and its surrounding region.

Following public consultation and a review of high, medium and low growth forecasts, the high forecast was ultimately chosen as the Preferred Growth Forecast for the City of Moncton Urban Growth Strategy.

Several key local drivers have been identified in choosing the Preferred Growth Forecast that will contribute to the City meeting its growth targets over the next 25 years:

- Moncton's Growing Importance as
- Regional Centre
- Population Growth of 55+ Age Group
- Geographic Location
- Quality of Life

Next Steps

- Growth scenario development and evaluation
- Assess fiscal and environmental implications of potential development scenarios
- Conduct further public consultation
- Updates to the Urban Growth Strategy
LetsChatMoncton project page
- Develop Generalized Implementation Strategy

For questions and more details, please contact Project Coordinator Josh Davies at josh.davies@moncton.ca or by phone at 506 853-3843





Projections to 2046: Population

The City of Moncton is forecast to reach a population of approximately 116,200 by 2046, an increase of 44% from 2021.

This represents a total population increase of 35,400 between 2021 and 2046, and an annual population growth rate of 1.5%.



Source: Historical data from Statistics Canada. Forecast prepared by Watson & Associates Economists Ltd., 2022.

Note: Undercount estimated at 102.7%.

Source : Données historiques de Statistique Canada. Prévisions préparées par Watson & Associates Economists Ltd en 2022.

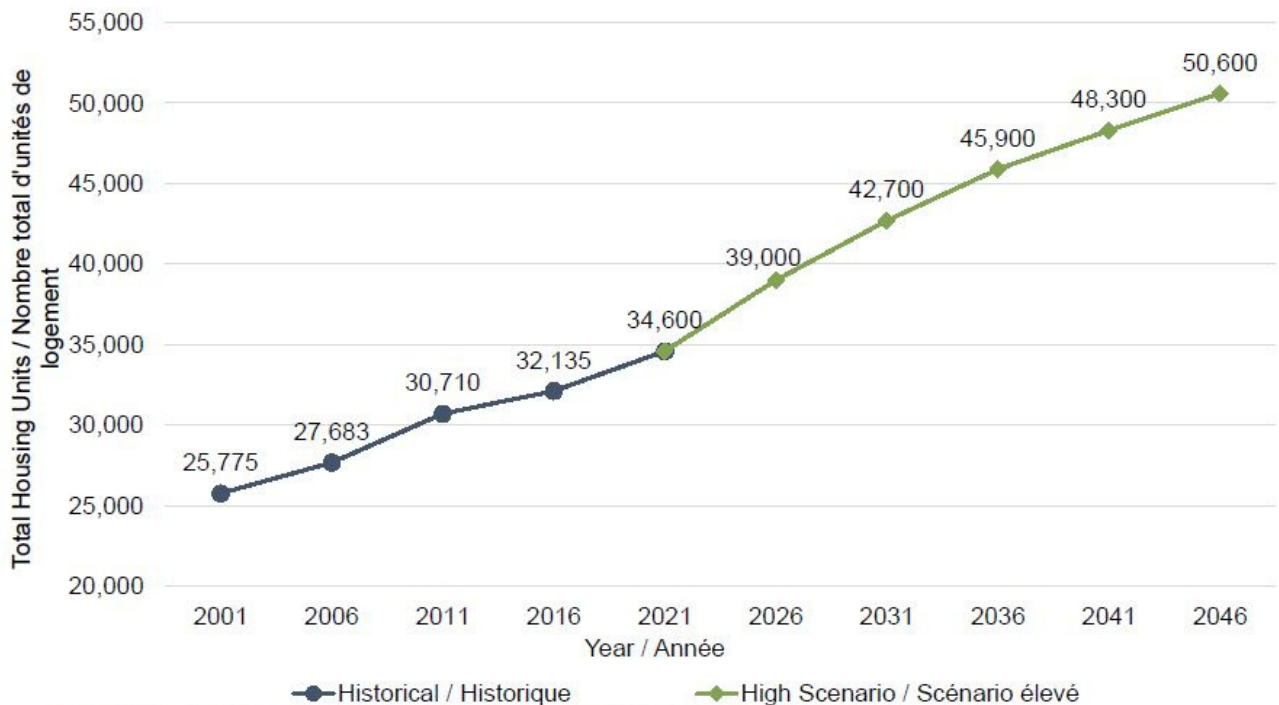




Projections to 2046: Housing

By 2046, Moncton's housing base is forecast to grow by 47% from 2021 and reach 50,600 total occupied residential units, an increase of 16,100 units from 2021.

While ground-oriented households are forecast to comprise approximately 48% of forecast households, housing preferences are anticipated to continue to shift towards high-density housing forms over the long-term forecast period.



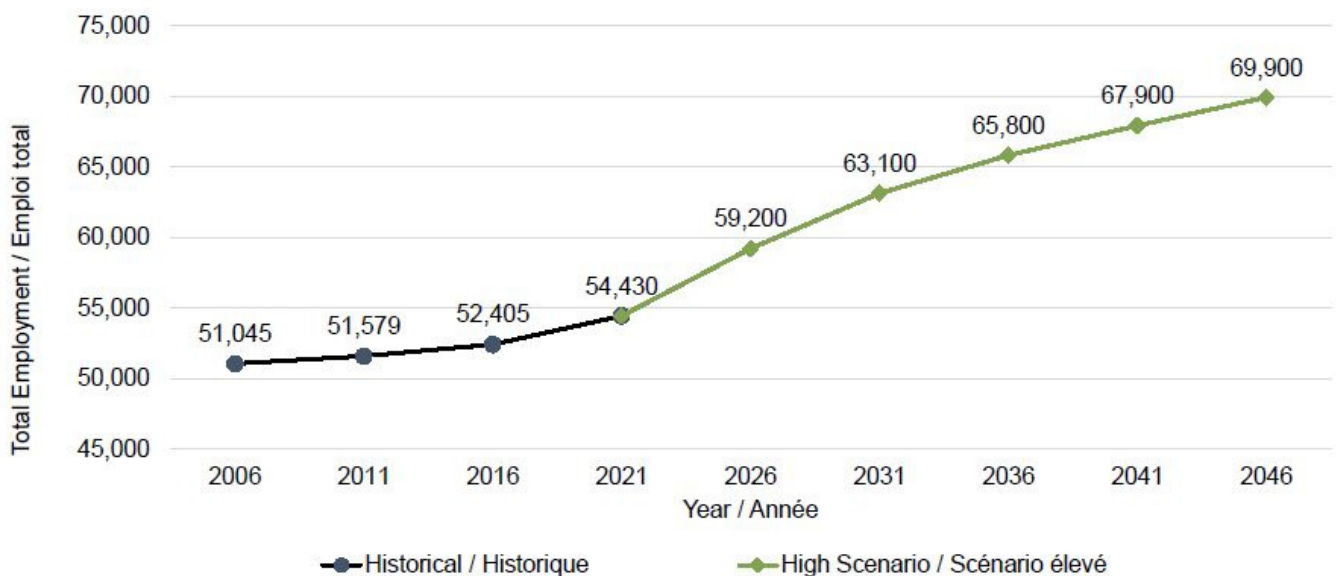
Source: Historical data from Statistics Canada. Forecast prepared by Watson & Associates Economists Ltd., 2022.
Source : Données historiques de Statistique Canada. Prévisions préparées par Watson & Associates Economists Ltd en 2022.



Projections to 2046: Employment

Moncton's employment base is forecast to increase from 54,400 in 2021 to 69,900 in 2046, an increase of 28.5%. This represents a total employment increase of 15,500, or 1% per year.

Commercial and institutional employment represents the largest employment growth sectors for the City. Over the 2016 to 2046 forecast period, these employment sectors are forecast to collectively increase by 9,100, which represents approximately 59% of the City-wide total employment forecast.



Source: Historical data from Statistics Canada. Forecast prepared by Watson & Associates Economists Ltd., 2022.
Note: Total employment includes work at home and no fixed place of work.
Source : Données historiques de Statistique Canada. Prévisions préparées par Watson & Associates Economists Ltd en 2022.
Note : L'emploi total comprend le télétravail et les emplois sans lieu de travail fixe.